

**Code** HAR  
**Company name** An Duong Thao Dien Real Estate Trading Investment JSC  
**Date** 08/26/2016  
**Subject** Report on the use of capital

**Content:**

An Duong Thao Dien Real Estate Trading Investment JSC has reported the use of capital from public offering as follows:

1. Result of public offering:

- Name of stock: Stock of An Duong Thao Dien Real estate Trading Investment Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Quantity of shares for the public offering: 40,001,865 shares
- Total mobilized capital: VND400,018,650,000
- Beginning date: July 07, 2015
- Ending date: August 25, 2015

2. Plan of capital use:

2.1 Plan of capital use according to the Company's prospectus:

No.	Project	Amount approved on 12/28/ 2014	Amount changed on 12/01/ 2015
1	Boutique Hotel Project	61,997,739,702	61,997,739,702
2	Center Point Project	52,215,491,250	80,000,000,000
3	Ho Tram Long Son Project – Phase 1	200,000,000,000	-
4	To increase the cleared land	151,784,899,048	90,000,000,000
5	To invest in the subsidiary Ascentro	80,000,000,000	-
6	To supplement the Company's working capital		168,020,910,298
	Total	545,998,130,000	400,018,650,000

2.2 The progress of capital use: (updated on August 25, 2016)

No.	Project	Amount changed on 12/01/ 2015	Amount used	Remaining amount
1	Boutique Hotel Project	61,997,739,702	61,997,739,702	-
2	Center Point Project	80,000,000,000	80,000,000,000	-
3	Ho Tram Long Son Project – Phase 1	-		-
4	To increase the cleared land	90,000,000,000	90,000,000,000	-
5	To invest in the subsidiary Ascentro	-		-
6	To supplement the Company’s working capital	168,020,910,298	160,000,000,000	8,020,910,298
	Total	400,018,650,000	391,997,739,702	8,020,910,298